

SSI/RSDI



IN-HOUSE APPLICATIONS

Presented by:

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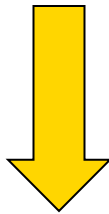
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The Process Begins When:

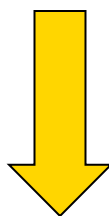
Resource Development Management (RDM) is notified by one or more of the following three sources when a child is detained:

- **FEMA List**
- **Senior Social Worker (SSW) assigned to the dependent child**
- **Eligibility Technician (ET)**
 - **At intake and/or redetermination**



Review RDM screens:

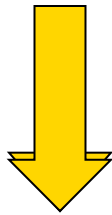
- **Current or Potential RSDI**
- **Current or Potential SSI**





The Process Begins When:

**Current RSDI Found on Meds System.
Current SSI Found on Meds System.**



**Memo Faxed to Social Security Agency
(SSA) requesting Suspension of All
Future Payments.**



The Process

RSDI

Once Jurisdictional Disposition (JD) has been ordered by the court and is reflected in CWS/CMS, and placement payments are reflected on CAL WIN, RDM completes SSA Request to Change Representative Payee (BK-11). The BK-11 is given to SSA w/all documentation. SSA then names the County of Orange (CoO) representative payee, which includes cash payments.

RSDI eligible w/all aid types

RSDI ends on 18th birthday unless graduating prior to 19th birthday. School letter required.

No Medical component given w/RSDI

SSI

Once JD is ordered by court and is reflected on CWS/CMS, check CAL Win to verify Aid type for placement payments

CAT 42

Federally Eligible pay

BK-11 w/all documentation to SSA. CoO then named representative payee in name only. No cash payments

CAT 60 M/C

Discontinues medical portion of SSI

Tickle for AB 1331 Review (CoO chose age 17.5)

CAT 40 or 9X

State or County pay

BK-11 w/all documentation to SSA. CoO then named representative payee. Cash payments.

CAT 60 M\C

Continues

Send copy of SSA Award letter to SSW & ET, whom are to notify RDM of any changes.



The Process, cont.

RSDI

Send copy of SSA Award Letter to SSW & ET. Request that SSW & ET

Complete

SSI

CAT 60 M/C,
discontinued

Tickler List pops up
AB1331

CAT 60 M/C,
continues.

Verify dependency case open, complete SSI apps, contact ET to change aid type from CAT 42 to CAT 40 for one month eligibility. Copy of issuance screen to accompany SSI apps to SSA

ET responsible for converting CAT 40 back to CAT 42



The Process, cont.

RSDI

SSI

CAT 60 M/C,
discontinued

CAT 60 M/C
Continues.

At age 18, if case not closed by Court, County Funds to be used for placement costs. Notify SSA to begin cash pymts. to CoO.

CAT 60 M/C begins when SSI pymts. begin

Always complete Adult Function Report to attach w/SSI app, when completing AB 1331 app.

Always complete BK-11 to create rep. payee CoO



The Process, cont.

**No Current RSDI/SSI
Found on Med's System
at Intake?**

**Screen CWS/CMS
for Linkage**

**Screen CAL WIN for special
care rate & aid code**

Tickler for AB 1331 Review

**Upon Dependency Terminated or emancipation, RDM
completes memo to SSA to relinquish payee.**



**Feel free to call or email with any
questions, observations or comments.
LaRayne Olmstead
RSDI/SSI EA Project Representative**